

Demographic / Economic Indicators

	D.C.	U.S.A.
Population, July 1, 2003 estimate	563,384	290,809,777
Population, percent change (April 1, 2000-July 1, 2003)	-1.5%	3.3%
Persons under 18 years old, 2000	20.1%	25.7%
High school graduates (Persons age 25+, 2000)	77.8%	80.4%
Homeownership rate, 2000	40.8%	66.2%
Median household money income, 1999	\$40,127	\$41,994
Per capita money income, 1999	\$28,659	\$21,587
Persons below poverty, 1999	20.2%	12.4%
Retail sales per capita, 1997	\$5,274	\$9,190
Private nonfarm employment, percent change (Average annual rate; 1993-2003)	1.2%	1.7%
Persons per square mile, 2000	9,316.4	79.6

Top 20 Employers in the Private Sector in D.C.

Rank	Employer
1	The George Washington University
2	Howard University
3	Washington Hospital Center
4	Georgetown University Hospital
5	Georgetown University
6	Fannie Mae
7	The Children's National Medical Center
8	Howard University Hospital
9	American University
10	Providence Hospital
11	The Washington Post Newspaper
12	Marriott Hotel Services
13	Potomac Electric Power Company
14	UNICCO Service Company
15	The Catholic University of America
16	Blue Cross & Blue Shield of the National Capital Area
17	Greater Southeast Healthcare Systems
18	Sibley Memorial Hospital
19	George Washington University Hospital
20	MGMCM, LLC

(Based on employment levels reported to the District's Unemployment Compensation Program as of September 2002. Ranked by size of workforce.)

This pamphlet was created by the D.C. Department of Employment Services, Office of Labor Market Research and Information, under the supervision of Charles Roeslin III, Associate Director. The Department of Employment Services is an Equal Opportunity Employer/Provider. Auxiliary aids and services are available upon request to persons with disabilities.

District of Columbia

The number of District wage and salary jobs increased by 9,400 in July 2004. The private sector registered a 2,600 job gain and the public sector increased by 6,800 jobs. In the private sector, gains of 1,700 in educational and health services, 1,100 in professional and business services and 600 in other services were partially offset by a seasonal job loss of 700 in leisure and hospitality. Information and financial activities each gained 100 jobs while trade, transportation and utilities and natural resources and construction lost 200 and 100 jobs, respectively. In the public sector, the District government added 5,900 jobs as a result of the summer youth employment program, the federal government added 800 jobs, and public transportation gained 100 jobs.

In the last twelve months, the District gained a total of 7,000 jobs. The private sector registered an increase of 7,900 jobs, while the public sector lost 900 jobs. The private sector growth was concentrated in professional and business services (up by 4,400 jobs), leisure and hospitality (up by 1,800 jobs), natural resources and construction (up by 600 jobs), and educational and health services (up by 500 jobs). Trade, transportation and utilities added 300 jobs, while financial activities and other services each gained 200 jobs. Manufacturing shed 100 jobs over the year. In the public sector, the federal government lost 900, jobs while the District government and transportation were unchanged.

Washington Metropolitan Area

Total wage and salary employment in the Washington Metropolitan Area decreased over the month in July 2004 by 1,100. The private sector increased by 11,600 while the public sector lost 12,700 jobs over the month. The largest private sector gains were in professional and business services (up by 9,800 jobs), natural resources, mining and construction (up by 2,800 jobs), and trade, transportation, and utilities (up by 1,700 jobs). Gains were also registered in information (up by 600 jobs), other services (up by 600 jobs), financial activities (up by 300 jobs), and manufacturing (up by 100 jobs). Educational and health services lost 3,600 jobs and leisure and hospitality declined by 700 jobs. In the public sector, the federal government gained 4,700 jobs and state government gained 5,900 jobs, while local government employment declined seasonally by 23,300 jobs.

During the past twelve months, the Washington Metropolitan Area gained 80,600 jobs. The private sector gained 68,600 jobs and the public sector added 12,000 jobs. Private sector gains were registered in professional and business services (up by 28,800 jobs), trade, transportation, and utilities (up by 16,400 jobs), natural resources, mining and construction (up by 11,800 jobs), leisure and hospitality (up by 6,300 jobs), financial activities (up by 3,400 jobs), other services (up by 1,800 jobs), information (up by 400 jobs), and educational and health services (up by 200 jobs). Manufacturing lost 500 jobs. In government, local government added 6,500 jobs; state government added 3,100 jobs and the federal government gained 2,400 jobs.

Sources of Information:

D.C. Department of Employment Services, Office of Labor Market Research and Information, U.S. Census Bureau, U.S. Bureau of Labor Statistics, and U.S. Bureau of Economic Analysis.

The Department of Employment Services (DOES) compiles labor market information for the District of Columbia and the Washington, D.C. Primary Metropolitan Statistical Area (PMSA). Visit our website —<http://www.does.dc.gov>. For inquiries or comments, call (202) 671-1633.

Some of the information produced by DOES includes: Labor force, employment and unemployment statistics; industry employment statistics; occupational employment statistics; affirmative action planning statistics; and top 200 D.C. employers.

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Anthony A. Williams, Mayor
Government of the District of Columbia

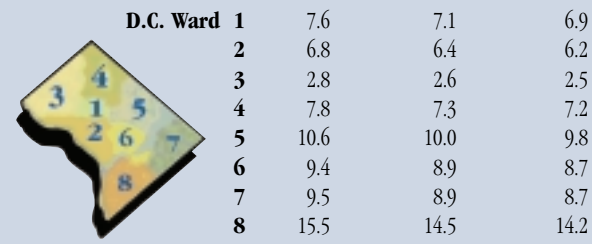
Gregory P. Irish, Director
Department of Employment Services

Colleen Lee, Chairperson
Workforce Investment Council



Unemployment Rates *(Not Seasonally Adjusted)*

	July '04 ^p	June '04 ^r	July '03 ^a
U.S.A.	5.7	5.8	6.3
Washington Metro Area	3.2	3.3	3.6
D.C.	8.2	7.7	7.6



Unemployment Rates *(Seasonally Adjusted)*

U.S.A.	5.5	5.6	6.2
D.C.	7.8	7.1	7.1

Employment Status for the D.C. Civilian Population

	July '04 ^p	June '04 ^r	July '03 ^a
Civilian Labor Force	307,900	303,700	314,000
Employment	282,600	280,200	290,300
Unemployment	25,400	23,500	23,700

D.C. Unemployment Insurance Benefits

(Total - All Regular Programs)

	July '04	June '04	July '03
Initial Claims	2,056	1,658	2,240

D.C. Metro Area Average Hours & Earnings

(of Production Workers in Manufacturing)

	July '04 ^p	June '04 ^r	July '03 ^a
Weekly Earnings	\$655.70	\$652.26	\$588.82
Weekly Hours	38.3	37.9	37.6
Hourly Earnings	\$17.12	\$17.21	\$15.66

Consumer Price Index, Annual Change in %

All items. All urban consumers.

	July '04	June '04	July '03	June '03
Wash.-Balti. DC-MD-VA-WV	2.9	na	3.0	na
U.S.A.	3.0	3.3	2.1	2.1

(All items. All urban consumers. Not Seasonally Adjusted.)
(1982-84=100 for U.S. Nov. 1996=100 for Washington-Baltimore, DC-MD-VA-WV)

p: Preliminary *r:* Revised figures *a:* Reflecting 2003 benchmark revisions
na: Not available

D.C. Wage and Salary Employment by Industry

(Not Seasonally Adjusted; In Thousands of Jobs)

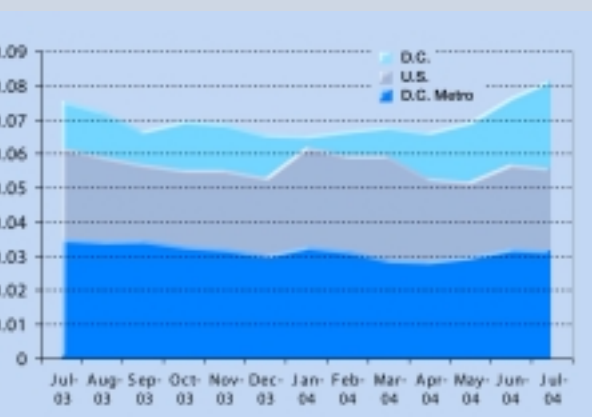
	July '04 ^p	June '04 ^r	July '03 ^a
Total	679.0	669.6	672.0
Total Private	441.0	438.4	433.1
Goods-Producing Industries	16.1	16.2	15.6
Manufacturing	2.5	2.5	2.6
Natural Resource, Mining & Construction	13.6	13.7	13.0
Service-Providing Industries	662.9	653.4	656.4
Trade, Transportation & Utilities	27.9	28.1	27.6
Wholesale Trade	4.2	4.2	4.5
Retail Trade	17.2	17.5	16.8
Transportation, Warehousing & Utilities	6.5	6.4	6.3
Information	24.7	24.6	24.7
Financial Activities	31.3	31.2	31.1
Professional & Business Services	147.1	146.0	142.7
Educational & Health Services	86.5	84.8	86.0
Leisure & Hospitality	51.0	51.7	49.2
Accommodation & Food Services	45.3	45.9	43.5
Other Services	56.4	55.8	56.2
Government	238.0	231.2	238.9
Federal Government	194.7	193.9	195.6
D.C. Government	38.5	32.6	38.5
Public Transportation	4.8	4.7	4.8

(Subtotals may not equal totals due to rounding.)
Note: Wage and salary employment by industry is now based on the 2002 North American Industry Classification System (NAICS).
For further information, check the U.S. Bureau of Census website at www.census.gov/epcd/www/naics.html.

p: Preliminary *r:* Revised figures *a:* Reflecting 2003 benchmark revisions

Unemployment Rate

July 2003 to July 2004 (Not Seasonally Adjusted)



Washington, D.C. Metropolitan Area

Wage and Salary Employment by Industry

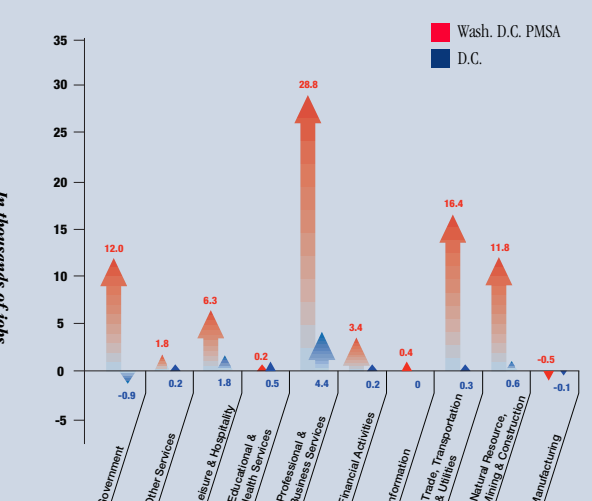
(Not Seasonally Adjusted; In Thousands of Jobs)

	July '04 ^p	June '04 ^r	July '03 ^a
Total	2,916.9	2,918.0	2,836.3
Total Private	2,291.8	2,280.2	2,223.2
Goods-Producing Industries	258.1	255.2	246.8
Manufacturing	70.5	70.4	71.0
Natural Resource, Mining & Construction	187.6	184.8	175.8
Service-Providing Industries	2,658.8	2,662.8	2,589.5
Trade, Transportation & Utilities	414.3	412.6	397.9
Wholesale Trade	69.0	68.4	67.4
Retail Trade	276.1	276.6	262.0
Transportation, Warehousing & Utilities	69.2	67.6	68.5
Information	112.2	111.6	111.8
Financial Activities	164.1	163.8	160.7
Professional & Business Services	627.8	618.0	599.0
Educational & Health Services	293.4	297.0	293.2
Leisure & Hospitality	254.7	255.4	248.4
Accommodation & Food Services	213.9	215.2	207.4
Other Services	167.2	166.6	165.4
Government	625.1	637.8	613.1
Federal Government	351.7	347.0	349.3
State Government	77.5	71.6	74.4
Local Government	195.9	219.2	189.4

(Subtotals may not equal totals due to rounding. Data reflects conversion to 2002 NAICS.)
p: Preliminary *r:* Revised figures *a:* Reflecting 2003 benchmark revisions

Net Job Change

July 2003 to July 2004



Top 30 High Demand Occupations in D.C.

	Average Annual Openings	Mean Hourly Wage
Management Analysts	779	\$34.59
Lawyers	710	\$58.97
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	638	\$9.56
Business Operations Specialists, All Other	522	n.a.
Office Clerks, General	514	\$12.90
Secretaries, Administrative Assistants, and Other Office Support Workers, All Other	504	n.a.
Waiters and Waitresses	494	\$7.65
General and Operations Managers	432	\$44.12
Combined Food Preparation and Serving Workers, Including Fast Food	402	\$8.88
Security Guards	399	\$12.56
Computer Systems Analysts	397	\$36.99
Managers, All Other	370	n.a.
Chief Executives	351	\$64.56
Legal Secretaries	351	\$23.11
Cashiers	325	\$10.39
Executive Secretaries and Administrative Assistants	303	\$19.27
Maids and Housekeeping Cleaners	297	\$11.14
Secretaries, Except Legal, Medical, and Executive	288	\$16.99
Registered Nurses	281	\$27.02
Laborers and Freight, Stock, and Material Movers, Hand	249	\$11.18
Police and Sheriff's Patrol Officers	249	n.a.
Retail Salespersons	218	\$11.34
Computer Support Specialists	209	\$20.91
First-Line Supervisors/Managers of Housekeeping and Janitorial Workers	192	\$15.56
Accountants and Auditors	175	\$30.00
Computer and Information Systems Managers	170	\$47.38
Computer Software Engineers, Systems Software	170	\$40.85
Economists	164	\$40.89
Food Preparation Workers	163	\$10.06
First-Line Supervisors/Managers of Office and Administrative Support Workers	160	\$29.89
Editors	156	\$23.70
Detectives and Criminal Investigators	155	n.a.

Openings - based on the 2000-2010 Occupational Employment Projections of the D.C. Department of Employment Services

(Does not include Farm, Fishing & Forestry occupations.)

Wage data - source: Occupational Employment Survey of the U.S. Bureau of Labor Statistics, 2002